Quick Guide to Scheduling an Appointment for a Non-Controlled Shipment



Introduction

This document provides a quick guide explaining how to schedule an appointment for a Non-Controlled Shipment using the One Network system.

Note – a Non-Controlled Shipment is one in which you typically work directly with your Supplier who provides you with the information for the load that needs hauled from that Supplier. A Non-Controlled Shipment will not have a Movement Number associated with it and you will need to use the global **Search** field to find it.

Note - your Supplier or possibly your Shipper will need to provide you with the Shipment Number for the Non-Controlled Shipment.

Note - this Quick Guide is for the NEO UI

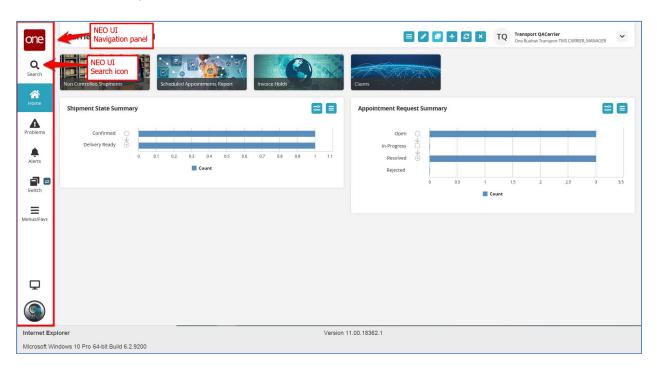
Appointment Scheduling for a Non-Controlled Shipment

- 1. Login to the One Network system.
- 2. Find the Non-Controlled Shipment you want to schedule the appointment for.

To find the Non-Controlled Shipment, you would use the **Search** icon located on the left side bar Navigation panel.

When you select the **Search** icon, a **Search** slide out appears for you to enter your search criteria.

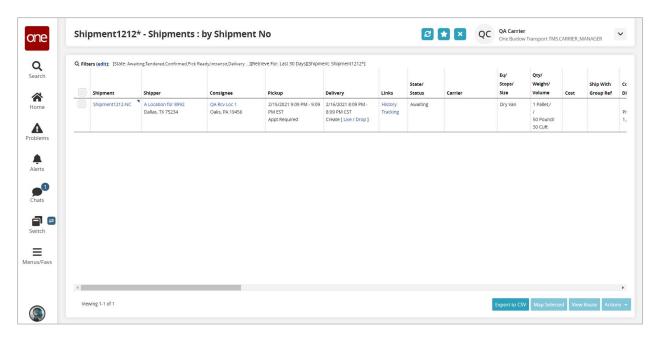
In the **Search By** field, choose the option named "**Shipments - by Shipment No**". Click the **Search Options** link to see the **Retrieve For** field. The default choice is "Last 30 Days" – if you want to look for Non-Controlled Shipments whose Pickup Date is older than 30 days, select one of the other choices from the drop-down list.



3. Enter the Shipment Number / PO Number in the **Search** field and then press the **Enter** key on your keyboard or press the **Search** icon next to the **Search** field.

When entering your Shipment Number / PO number in the **Search** field, you can enter a wild card symbol if you do not know or do not want to enter the entire PO number. The wild card is the asterisk symbol (*), and you can enter it either before the PO number or after the PO number.

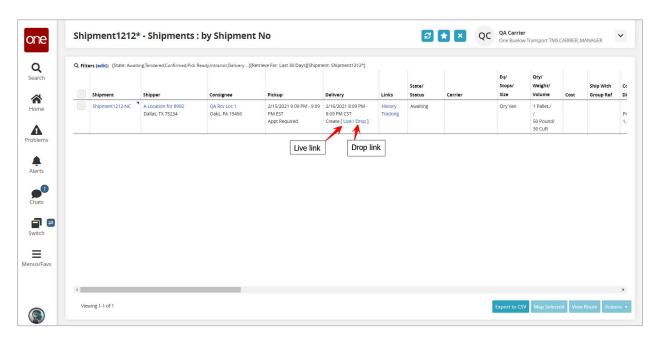
A list of matching Shipment Numbers / PO Numbers will be displayed after pressing the **Enter** key on your keyboard or pressing the **Search** icon next to the **Search** field.



4. Once you locate the Non-Controlled Shipment, click on the **Live** link or **Drop** link to schedule the appointment.

To schedule a delivery appointment, click on the **Live** link or **Drop** link located under the **Delivery** column.

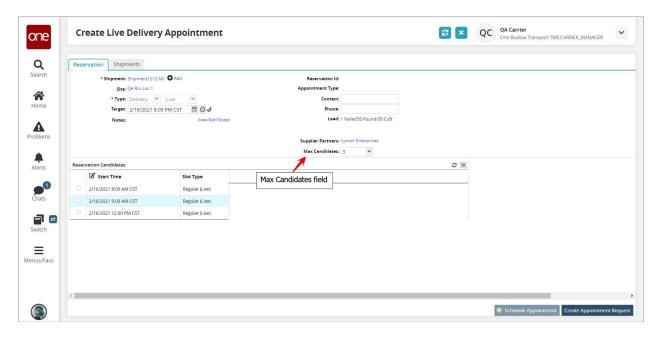
Note – based on how the Shipper has the system configured, you may only see the **Live** link or only the **Drop** link or you may see both.



5. After selecting the appointment link, the **Appointment** screen displays with a list of available appointment times.

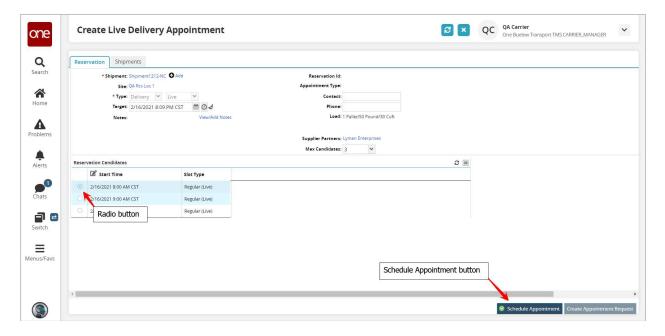
To define how many appointments you want displayed on the screen, select one of the choices from the drop-down list in the **Max Candidates** field. Available choices are 5, 4, 3, 2 and 1.

Note – if there are no appointment times available in the system, the screen will show "**No Appointments Available**". If this happens, please contact your Supplier or Shipper to request an appointment or press the **Create Appointment Request** button if available.



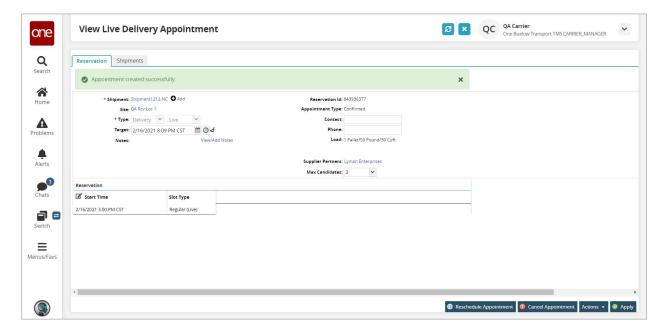
6. Select the radio button next to your desired appointment time and then click the **Schedule Appointment** button on the bottom right corner of the screen to schedule the appointment.

Note – if you are the Supplier scheduling this appointment on behalf of your Carrier, you will need to enter the name of the Carrier in the **Carrier** field.



7. After clicking the **Schedule Appointment** button, you will see a success message on the **Appointment** screen along with the Reservation ID / Confirmation Number for the appointment.

This confirms your appointment has been scheduled successfully.

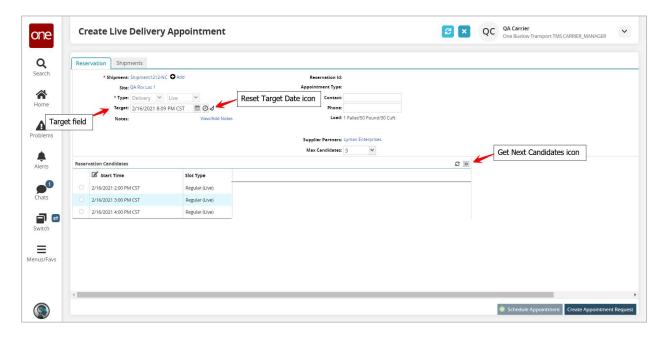


8. Note - When first scheduling an appointment, if you would like to find available appointments for a different date and/or time, change the date and/or time in the **Target** field. The list of appointments will be refreshed and will be based on this new date and time.

You can also click the **Get Next Candidates** icon and the list of appointments will refresh to show the next group of available appointments.

Select the radio button next to your desired appointment time and then click the **Schedule Appointment** button to schedule the appointment.

Note - To change the **Target** field back to its original date and time, click the **Reset Target Date** icon.



9. If the Shipper has configured the application so a user has to enter a reason if the user changes the target date and selects an appointment, a message will be displayed and you will need to select a choice from the drop-down list under the **Reason Code** field.

10. Select one of the reason code choices when displayed and then click the **Schedule Appointment** button on the bottom right corner of the screen.

A success message displays that confirms your appointment has been scheduled successfully.

